SEC 1972 Potential persons who are to respond to the collection of information contained in this (6/99)form are not required to respond unless the form displays a currently valid OMB control number. ATTENTION Failure to file notice in the appropriate states will not result in a loss of the federal exemption. Conversely, failure to file the appropriate federal notice will not result in a loss of an available state exemption state exemption unless such exemption is predicated on the filing of a federal notice. UNITED STATES OMB APPROVAL SECURITIES AND EXCHANGE COMMISSIÓN OMB Number: 3235-0076 **PECEIVE** Washington, D.C. 20549 Expires: May 31, 2002 Estimated average burden DEC 2 4 2003 hours per response...1 FORM D NOTICE OF SALE OF SECURITIES SEC USE ONLY PURSUANT TO REGULATION D. SECTION 4(6), AND/OR UNIFORM LIMITED OFFERING EXEMPTION DATE RECEIVED Name of Offering (check if this is an amendment and name has changed, and indicate change.) Common Stock Issuance Filing Under (Check box(es) that apply): Type of Filing: [x] New Filing [] Amendment A. BASIC IDENTIFICATION DATA 1. Enter the information requested about the issuer 03043867 Name of Issuer (check if this is an amendment and name has changed, and indiciate change.) Zapper Networks, Inc. Address of Executive Offices (Number and Street, City, State, Zip Code) Telephone Number (Including Area Code) 1630 North Main Street, Suite 358, Walnut Creek, CA 94596-0472 Address of Principal Business Operations (Number and Street, City, State, Zip Code) Telephone Number (Including Area Code) (if different from Executive Offices)

[] limited partnership, already formed

[] limited partnership, to be formed

(925) 786-0472 Brief Description of Business

| x | corporation

[] business trust

Type of Business Organization

Software Development Company

[] other (please specify):

Month Year

Actual or Estimated Date of Incorporation or Organization: [0] 4] [0] 2] [x] Actual [] Estimated Jurisdiction of Incorporation or Organization: (Enter two-letter U.S. Postal Service abbreviation for State:

CN for Canada; FN for other foreign jurisdiction) [D] [E]

GENERAL INSTRUCTIONS

Federal:

Who Must File: All issuers making an offering of securities in reliance on an exemption under Regulation D or Section 4 (6), 17 CFR 230.501 et seq. or 15 U.S.C. 77d(6).

When to File: A notice must be filed no later than 15 days after the first sale of securities in the offering. A notice is deemed filed with the U.S. Securities and Exchange Commission (SEC) on the earlier of the date it is received by the SEC at the address given below or, if received at that address after the date on which it is due, on the date it was mailed by United States registered or certified mail to that address.

Where to File: U.S. Securities and Exchange Commission, 450 Fifth Street, N.W., Washington, D.C. 20549.

Copies Required: Five (5) copies of this notice must be filed with the SEC, one of which must be manually signed. Any copies not manually signed must be photocopies of manually signed copy or bear typed or printed signatures.

Information Required: A new filing must contain all information requested. Amendments need only report the name of the issuer and offering, any changes thereto, the information requested in Part C, and any material changes from the information previously supplied in Parts A and B. Part E and the Appendix need not be filed with the SEC.

Filing Fee: There is no federal filing fee.

State:

This notice shall be used to indicate reliance on the Uniform Limited Offering Exemption (ULOE) for sales of securities in those states that have adopted ULOE and that have adopted this form. Issuers relying on ULOE must file a separate notice with the Securities Administrator in each state where sales are to be, or have been made. If a state requires the payment of a fee as a precondition to the claim for the exemption, a fee in the proper amount shall accompany this form. This notice shall be filed in the appropriate states in accordance with state law. The Appendix in the notice constitutes a part of this notice and must be completed.

A. BASIC IDENTIFICATION DATA

2. Enter the information requested for the following:

- Each promoter of the issuer, if the issuer has been organized within the past five years;
- Each beneficial owner having the power to vote or dispose, or direct the vote or disposition of, 10% or more of a class of equity securities of the issuer;
- Each executive officer and director of corporate issuers and of corporate general and managing partners of partnership issuers; and
- Each general and managing partner of partnership issuers.

Check Box(es) that Apply:	[] Promoter [x] Beneficial Owner	校社 Executive Officer	[x] Director [] General and/or Managing Partner
Full Name (Last name	e first, if individual)		
Anderson, Graha	m		
Business or Residence	e Address (Number and Street,	City, State, Zip Cod	de)
1630 North Main	Street, Suite 358, Walnu	ut Creek, CA 94	4596

Check Box(es) that Apply:	[] Promoter [_X] Beneficial Owner	[x] Executive Officer	[X] Director [] General and/or Managing Partner
Full Name (Last name	first, if individual)		,	
Walter Schenk					
Business or Residence	e Address (Numb	er and Street, C	ity, State, Zip Code)		
1 <u>630 North Main St</u>	reet, Suite	358, Walnut_	<u>Creek, CA 94596</u>		
Check Box(es) that Apply:	[] Promoter [[] Executive Officer] General and/or Managing Partner
Full Name (Last name	first, if individual)			
Business or Decidence	Adda - (Nivesh		the Otata 7th Code	·	
Business or Residence	e Address (Numb	er and Street, C	ity, State, Zip Code)		
Check Box(es) that Apply:	[] Promoter [] Beneficial Owner	[] Executive Officer	[] Director [] General and/or Managing Partner
Full Name (Last name	first, if individual)			
<u> </u>					
Business or Residence	e Address (Numb	er and Street, C	ity, State, Zip Code)		
Check Box(es) that Apply:	[] Promoter [] Beneficial Owner	[] Executive Officer	[] Director [] General and/or Managing Partner
Full Name (Last name	first, if individual)			
Business or Residence	e Address (Numb	per and Street, C	ity, State, Zip Code)		
Check Box(es) that Apply:	[] Promoter [] Beneficial Owner	[] Executive Officer	[] Director [] General and/or Managing Partner
Full Name (Last name	first, if individual)			
Business or Residence	e Address (Numb	per and Street, C	ity, State, Zip Code)		
Check Box(es) that Apply:	[] Promoter [] Beneficial Owner	[] Executive Officer	[] Director [] General and/or Managing Partner
Full Name (Last name	first, if individual)			
Business or Residenc	e Address (Numb	per and Street, C	ity, State, Zip Code)		
(Use	blank sheet. or	copy and use a	dditional copies of	this sheet. as	necessarv.)
,300				,	
		B. INFORMATI	ON ABOUT OFFER	ING	

1.1

1. Has	1. Has the issuer sold, or does the issuer intend to sell, to non-accredited investors in this offering? Answer also in Appendix, Column 2, if filing under ULOE.									Yes []	No [X]			
2. Wha	it is the i	minimur						filing und ny individ				\$ O. C) 3 ~ ;	
						-						Yes	No	-1
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Busine	ss or Re	sidence	Addres	s (Numb	er and S	Street, Ci	ty, State	, Zip Cod	le)					
Name o	of Assoc	iated Br	oker or	Dealer				· · · · · · · · · · · · · · · · · · ·	<u> </u>	•				
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						intends t States)		Purchas	ers	[1 All	Sta	tes	
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[MT]	[NE]	[NV]	[HN]	[NJ]	[NM]	[NY]	[NC]	[ND]	[OH]	[OK]	[OR] [PA]	
[RI]	[SC]	[SD]	[TN] first, if in	[XT]	[UT]	[VT]	[VA]	[WA]	[WV]	[WI]	[WY] [PR]	
1 uli iva	me (Las	it Hallie	11151, 11 11	luividuai	,									
Busine	ss or Re	sidence	Addres	s (Numl	er and S	Street, C	ity, State	, Zip Coo	de)				·	
Name	of Assoc	iated Bi	oker or	Dealer				M. 1	-					
						Intends States		Purchas	ers	[] Al	l Sta	tes	
[AL] [IL] [MT]	[AK] [IN] [NE]	[AZ] [IA] [NV]	[AR] [KS] [NH]	[CA] [KY] [NJ]	[CO] [LA] [NM]	[CT] [ME] [NY]	[DE] [MD] [NC]	[DC] [MA] [ND]	[FL] [MI] [OH]	[GA] [MN] [OK]	[HI] [MS [OR] [[ID] [MO] [PA]	
[RI]	[SC]	[SD]	[TN]	[XT]	[UT]	[VT]	[VA]	[WA]	[VV]	[WI]	[W)	-	[PR]	

. . .

(Use blank sheet, or copy and use additional copies of this sheet, as necessary.)

C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND USE OF PROCEEDS 1. Enter the aggregate offering price of securities included in this offering and the total amount already sold. Enter "0" if answer is "none" or "zero." If the transaction is an exchange offering, check this box " and indicate in the columns below the amounts of the securities offered for exchange and already exchanged. Aggregate Amount Already Type of Security Offering Price Sold Debt 180,000.00 0 Equity [X] Common [] Preferred Convertible Securities (including warrants) Partnership Interests Other (Specify \$ 180,000,00 Total Answer also in Appendix, Column 3, if filing under ULOE. 2. Enter the number of accredited and non-accredited investors who have purchased securities in this offering and the aggregate dollar amounts of their purchases. For offerings under Rule 504, indicate the number of persons who have purchased securities and the aggregate dollar amount of their purchases on the total lines. Enter "0" if answer is "none" or "zero." Aggregate Number Dollar Amount of Purchases Investors Accredited Investors Non-accredited Investors Total (for filings under Rule 504 only) Answer also in Appendix, Column 4, if filing under ULOE. 3. If this filing is for an offering under $\underline{\text{Rule }504}$ or $\underline{505}$, enter the information requested for all securities sold by the issuer, to date, in offerings of the types indicated, the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C-Question 1. **Dollar Amount** Type of Security Type of offering Sold \$ Rule 505 Regulation A Rule 504 Total

4. a. Furnish a statement of all expenses in connection with the issuance and distribution of the securities in this offering. Exclude amounts relating solely to organization expenses of the issuer. The information may be given as subject to future contingencies. If the amount of an expenditure is not known, furnish an estimate and check the box to the left of the estimate.

Printing and Engraving Costs	[]\$
Legal Fees	[X]\$1,000.00
Accounting Fees Engineering Fees	[]\$
Sales Commissions (specify finders' fees separately)	
Other Expenses (identify)	[]\$ []\$
Total	
b. Enter the difference between the aggregate offering price given in response to Ruestion 1 and total expenses furnished in response to Part C - Question 4.a. Thi difference is the "adjusted gross proceeds to the issuer."	Part C - \$ 179,000.00
5. Indicate below the amount of the adjusted gross proceeds to the issuer used or proposed to be used for each of the purposes shown. If the amount for any purpose is not known, furnish an estimate and check the box to the left of the estimate. The total of the payments listed must equal the adjusted gross proceeds to the issuer set forth in response to Part C - Question 4.b above.	
	Payments to
	Officers, Payments Directors, & To
	Affiliates Others
Salaries and fees	
Galaries and rees	\$\$
Purchase of real estate	[] []
Purchase, rental or leasing and installation of machinery and equipment	[] \$\$
Construction or leasing of plant buildings and facilities	[] []
Acquisition of other businesses (including the value of securities involved in this offering that may be used in exchange for the assets or securities of another issuer pursuant to a merger)	[] \$\$
Repayment of indebtedness	[] \$
Working capital	[]
Other (specify):	[] \$\$
	[] []
Column Totals	[] []
Total Payments Listed (column totals added)	<u> </u>

[]\$_____

Transfer Agent's Fees

D. FEDERAL SIGNATURE

The issuer has duly caused this notice to be signed by the undersigned duly authorized person. If this notice is filed under Rule 505, the following signature constitutes an undertaking by the issuer to furnish to the U.S. Securities and Exchange Commission, upon written request of its staff, the information furnished by the issuer to any non-accredited investor pursuant to paragraph (b)(2) of Rule 502.

Issuer (Print or Type)	Signature Date
Zapper Networks, Inc.	JM Judels 12/17/03
Name of Signer (Print or Type)	Title of Signer (Print or Type)
Graham Anderson	Chief Executive Officer

ATTENTION

Intentional misstatements or omissions of fact constitute federal criminal violations. (See 18 U.S.C. 1001.)

E.	ST	ATE	SIGN	NAT	URE
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- 1. Is any party described in 17 CFR 230.262 presently subject to any of the disqualification provisions Yes No of such rule?

 See Appendix, Column 5, for state response.
- 2. The undersigned issuer hereby undertakes to furnish to any state administrator of any state in which this notice is filed, a notice on Form D (17 CFR 239,500) at such times as required by state law.
- 3. The undersigned issuer hereby undertakes to furnish to the state administrators, upon written request, information furnished by the issuer to offerees.
- 4. The undersigned issuer represents that the issuer is familiar with the conditions that must be satisfied to be entitled to the Uniform limited Offering Exemption (ULOE) of the state in which this notice is filed and understands that the issuer claiming the availability of this exemption has the burden of establishing that these conditions have been satisfied.

The issuer has read this notification and knows the contents to be true and has duly caused this notice to be signed on its behalf by the undersigned duly authorized person.

Issuer (Print or Type)	Signature	Date
Name of Signer (Print or Type)	Title (Print or Typ	e)

Instruction:

Print the name and title of the signing representative under his signature for the state portion of this form. One copy of every notice on Form D must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

APPENDIX

	APPENDIX									
1	Intend t to non-acc investors (Part B-l	redited in State	3 Type of security and aggregate offering price offered in state (Part C-Item 1)	ar	nount pur Part)	investor and rchased in State C-Item 2)		5 Disqualification under State ULOE (if yes, attach explanation of waiver granted) (Part E-Item 1)		
State	Yes	No		Number of Accredited Investors	Amount	Number of Non-Accredited Investors	Amount	Yes	No	
AL										
AK										
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http://www.sec.gov/divisions/corpfin/forms/d.htm Last update: 08/27/1999